



ARIETE
CAPITAL

THE ITALIAN GOLDEN VISA

Ariete

A Golden Visa Investment with Real Substance



Golden Visa investors must choose one company as their qualifying investment



Ariete is that company — a fully operational Italian entity, audited by KPMG and governed by formal articles of association



Investors acquire Class B Units in a real structure, not a workaround



Ariete then deploys capital into a portfolio of Italy's most respected listed companies — each selected for stability, global relevance, and long-term potential

Ariete Capital

The Value of Italian Classics

Invest in Italy's Industrial Backbone

- A portfolio rooted in Italy's most enduring companies
- Built for stability, cultural relevance, and long-term growth
- Transparent, data-driven, and quietly ambitious
- Includes full eligibility for the Italian Golden Visa



Legacy

A Portfolio That Reflects Italy – Past and Future



Anchored in companies that have grown through decades of change



Guided by a seasoned team with a long-term lens



Designed for legacy-minded investors seeking more than returns



Offers access to Italy's Golden Visa – and to something deeper: belonging



Ariete

A Deeper Dive



Full Italian Investment Menu

Ariete Capital offers a diversified portfolio built for stability and long-term growth.

It blends listed equities, Swiss-managed alternatives, and cultural assets into one resilient strategy.

Ariete Portfolio

Established, publicly traded Italian companies with a **track record** of **performance** and reliability.

CBH Bank

20% of the portfolio is **managed by CBH Bank**, a Swiss private bank with **€17B+ under management** — offering **exclusive access** to structured products and global investment opportunities.

Alternatives

Non-correlated assets that help **buffer against volatility**. These include infrastructure, commodities, and other real assets with **intrinsic, long-term value**.



A Strategy Rooted in Culture and Built for Growth

By blending sectors and asset types, the portfolio spreads risk — while capturing the long-term value of Italy's luxury, lifestyle, and cultural brands.



Food &
Lifestyle

Furniture &
Home Appliances

Fashion &
Four Wheels

Growth Trends

Ferrari, Brunello Cucinelli, and Moncler have **outpaced the market** — riding a decade of global demand for luxury and performance.

Market Position

Many of our holdings are **leaders in their fields**, with pricing power and global brand equity that **continues to compound**.

Innovation & Quality

Brembo and Technogym exemplify how Italian design and engineering drive sustained **competitive advantage** through innovation.

Challenges

Legacy brands like **Salvatore Ferragamo** face pressure from evolving tastes. **Active portfolio management** is key to navigating this.

Diversification

Exposure spans **automotive, luxury, consumer goods, and fitness** — helping reduce risk and smooth volatility across cycles.

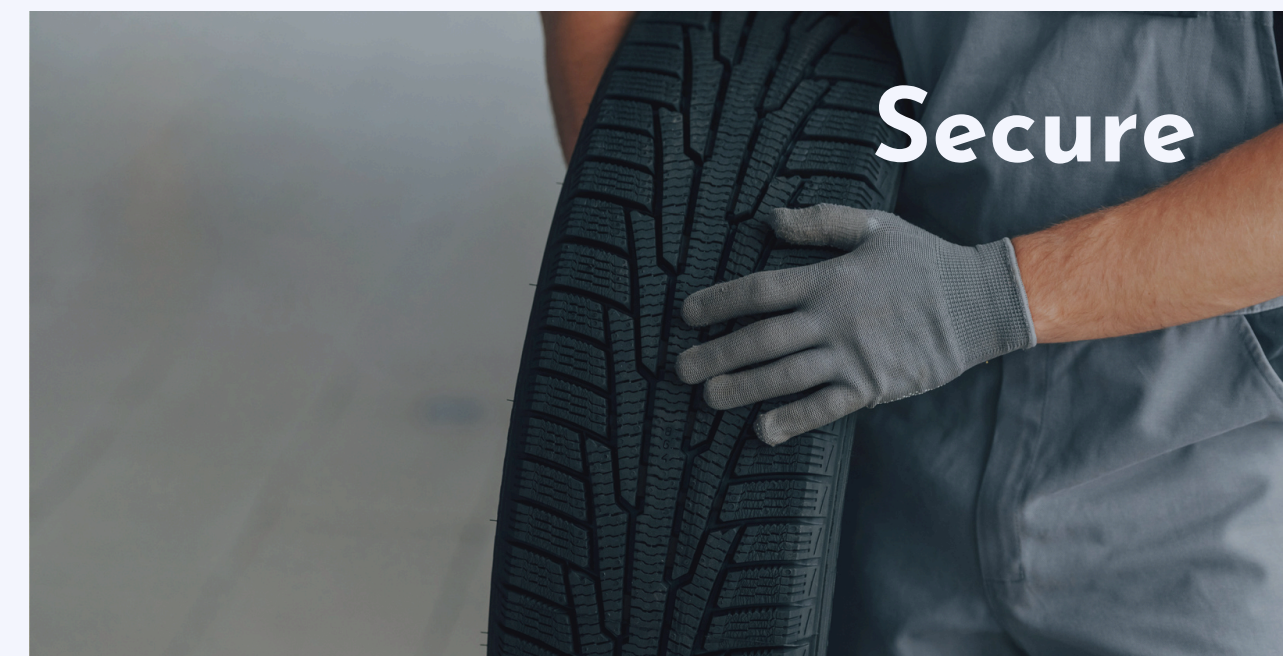


Long-term Vision

- *Ariete's core portfolio has averaged 12% annual returns over the past decade*
- *A €500,000 investment 10 years ago would now be worth over €1.5 million*

We **track** macro trends, **adapt** with discipline, and **invest** in sectors poised for future growth — always within the guardrails of our fund strategy.

Any new additions are **vetted**, **transparent**, and **aligned** with the long-term interests of our investors.



International Allocation Partner

CBH Bank - Swiss Private Banking, Aligned with Italian Investment Vision



GLOBAL LEADER

Over **40 years of experience** managing cross-border wealth for private clients worldwide.



SHARING VISION

A shared philosophy: **clarity, continuity, and capital stewardship** across generations.



STRATEGIC ALIGNMENT

Portfolio strategies tailored to investor goals — **responsive, risk-aware, and resilient** by design.



CO- INVESTMENT

Selective opportunities in institutional-grade deals, typically reserved for private banking circles.

Alternatives with CBH Bank

Diversification beyond the traditional

- Alternatives are designed to buffer volatility and enhance portfolio resilience
- Low correlation with equities makes them a strategic hedge — especially during market stress
- Tailored to Ariete clients through CBH's private banking infrastructure



Structured Products

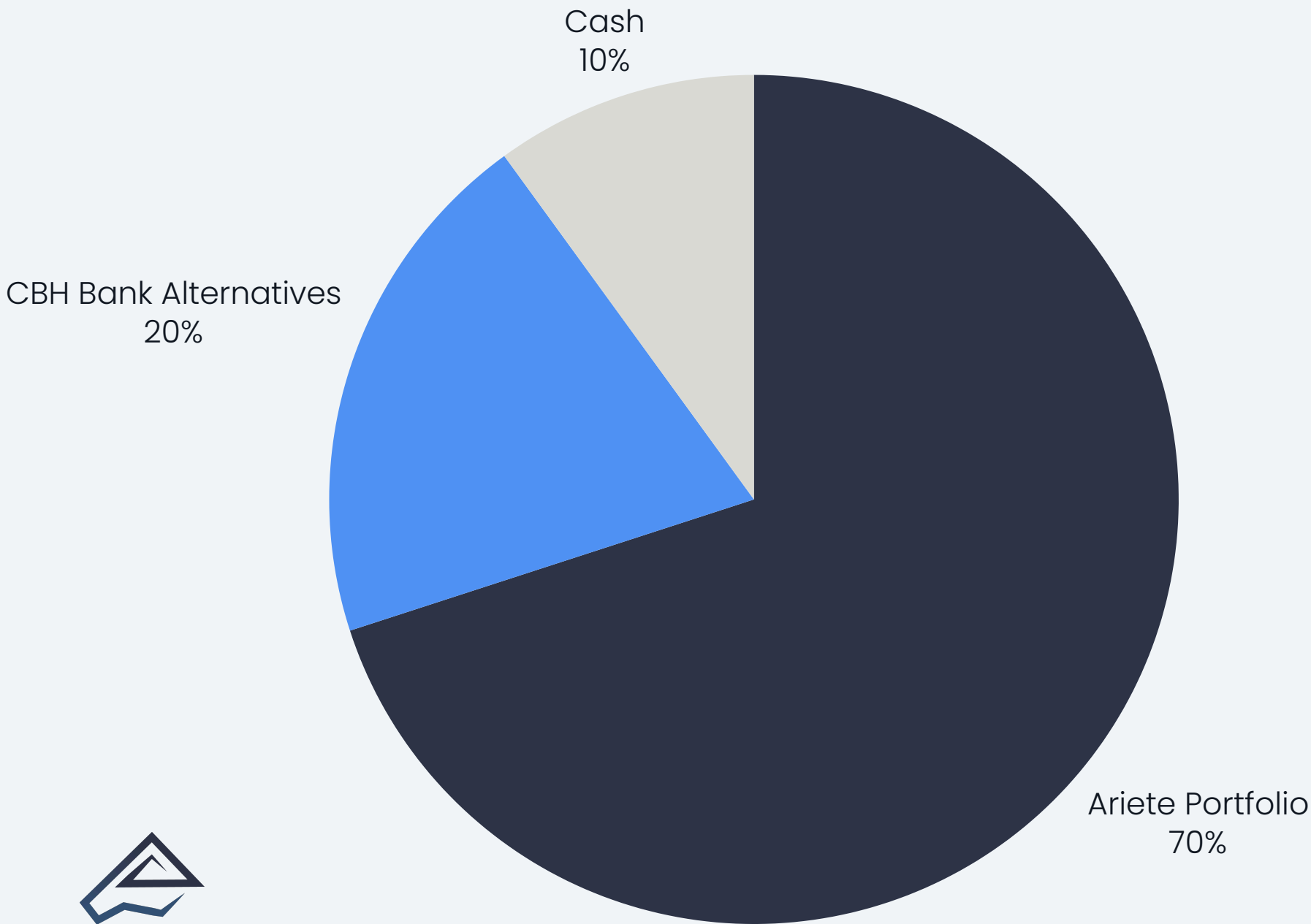
Custom-built vehicles offering **selective exposure, capital protection,** and alignment with investor risk profiles.



Precious Metals and Commodities

Real assets that serve as inflation and currency hedges — with global demand and **intrinsic value.**

The Full Picture



Targeted 5 Year Performance

- 1. **Ariete Portfolio (70% of €500,000)**
 - Initial Investment: €350,000
 - Future Value in 5 Years at 9% Annual Growth: +/- €540,500
- 2. **CBH Bank Alternatives (20% of €500,000)**
 - Initial Investment: €100,000
 - Future Value in 5 Years at 11% Annual Growth: +/- €168,500
- 3. **Cash & Cash Equivalents (10% of €500,000)**
 - Initial Investment: €50,000
 - Future Value in 5 Years at 4% Annual Growth: +/- €61,000

Gross Total Future Value: +/- €770,000

IRR: 9%

ROI: 54%

The Partners



Dario Montagnese

Founding Partner & Head of Structuring and Investment

- Operating Partner at C2 Capital Partners.
- Over 15 years in finance.
- Strong track record in alternative assets, including private equity and venture capital.
- Develops and manages alternative investment products
- Focus on high-net-worth individuals and institutional clients in Southern Europe
- Advised European financial institutions on fundraising and investor relations, particularly for Golden Visa investors
- Held senior positions at various European SMEs and tech companies
- Extensive experience in M&A, business management, and evaluation
- Visiting Professor of Financial Mathematics at the University of Turin
- Master in General Management from ESCP Europe
- MBA from the University of Turin
- Regular speaker at international finance conferences
- Contributor to industry publications on alternative investments and global citizenship



Michael Maxwell

Founding Partner & Head of Capital Raising and Business Development

- Managing Partner of Portugal Panorama and co-founder of Aquila Capital, leading investment platforms in Golden Visa
- Headed up from inception Dixcart Domiciles, a residency by investment business part of the Dixcart Group, advising HNW Individuals on their global residency and fiscal position
- Advised on the first Golden Visa eligible fund established in Portugal in 2017.
- Founding Member of a leading Fund Manager in Portugal which was successfully grown to 7 funds prior to a successful exit.
- Led a €100M capital raise for EQTY Capital Investment Platform in real estate and private equity over 2 years, a particularly noteworthy feat in Portugal.
- Michael has held numerous board positions in Portugal, Switzerland and Turkey and presents regularly at tax and residence conferences in Switzerland, the UK, South Africa and Latin America.
- For Ariete, Michael provides capital raising and business development consulting ensuring that objectives are reached, establishes key relationships and leads client management.

The Consultants



John Cross

Key Relationship Lead CBH Bank

- Director of Wealth Management at CBH Compagnie Bancaire Helvétique SA.
- Over 20 years in private banking and wealth management.
- Proven track record in leading high-performing teams across global financial institutions.
- Specialised in strategic market development, with a focus on South Africa and Turkey.
- Advises ultra-high-net-worth individuals and international families on cross-border wealth strategies.
- Expertise in portfolio construction, succession planning, and bespoke investment solutions.
- Held senior roles at top-tier international banks and financial advisory firms.
- Deep understanding of emerging markets and global regulatory frameworks.
- Graduate of the University of Geneva with advanced training in international finance.
- Regular participant in global wealth forums and private banking roundtables.
- Mentor to next-generation wealth managers and contributor to thought leadership in the industry.





Scott Gibb

Head of Alternatives

- Senior Investment Executive and Portfolio Strategist
- Over 20 years of experience in investment management and alternative asset strategies.
- Proven track record in leading multi-manager fund-of-funds and bespoke investment mandates.
- Specialised in hedge funds, private equity, and asymmetric risk/reward strategies for consistent compounding returns.
- Advises UHNW individuals, family offices, and institutions on tailored portfolio construction and risk management.
- Expertise in investment research, due diligence, and global asset allocation.
- Held senior roles at leading firms including London & Capital, UBP, and Cube Capital.
- Led flagship multi-strategy fund achieving strong outperformance and institutional growth.
- Chartered Alternative Investment Analyst (CAIA) and Member of the Chartered Institute for Securities & Investment (MSI, CISI).
- Bachelor of Business Science in Economics from the University of Cape Town.
- Active voice in the alternative investment space and mentor to rising talent in the industry.



THE OPPORTUNITY	An Italian Golden Visa eligible portfolio of leading Italian companies of Global standing meticulously curated to strike a balance between capital preservation and growth. The portfolio is enhanced with a mix of strategic private placements and alternative investments.
STRATEGY	A predefined portfolio where any changes and amendments are anticipated to unit holders. Investors will have an annual opportunity to exit should their Golden Visa ambitions change. Transparency and Flexibility are core to what Ariete offers.
AUDITOR	
DEPOSITARY BANK	  SANPAOLO
CAPITAL SIZE	Up to 30M EUR
SUBSCRIPTION PERIOD	Ends 31 December 2026.
INVESTMENT TERM	Evergreen.
EXPECTED RETURN	9% Net IRR.
SETUP CONTRIBUTION	One-off 3%
DIVIDEND POLICY	20% performance fee subsequent to a 5% preferred return.

Ariete Capital

Join a strategy grounded in real companies, real performance, and a real pathway to Italian residency.

If you're exploring the Golden Visa — or simply seeking a more meaningful place to allocate capital — we're here to help you move forward.

Let's talk.

Your next chapter in Italy could start with a conversation.

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